



DLPgives Donation Program Frequently Asked Questions

1. What is DLPgives?

Answer: DLPgives is a Donor Advised Fund (DAF) account established with GiveClear™ Foundation, a registered 501(c)(3) DAF Sponsor, to offer investors the ability to participate in DLP Capital's philanthropic programs.

2. How can we donate?

Answer: Donations to DLPgives can be made through a few pathways. You can enroll in our program to donate 1% annually of your total capital invested across all of your DLP Capital non-qualified investments. If this program does not fit your needs, please contact your designated Investor Success Manager for more options.

3. Can I write a check?

Answer: Yes. A check donation can be made to GiveClear Foundation #178cb5b5c397. Any and all donations will support DLP's philanthropic work. Please contact us if you wish to donate by check.

4. Can I change or stop my donation at any time?

Answer: Yes, we understand financial situations change and life happens. If you are enrolled in the DLPgives Donation Program, you must submit a written request to Investorupdates@dlpcapital.com upon 30 days prior notice to change or cancel your recurring donation. Termination of the program can take up to 60 days to process, during which time additional donations may continue to be made and which will be irrevocable.

5. What sort of philanthropic programs does DLPgives support?

Answer: The DLP Positive Returns Foundation is an extension of the DLP purpose to passionately make an extraordinary impact by transforming lives and building thriving communities. Donations from the DLPgives DAF will be made as directed by the DLP Positive Returns Foundation to partnerships aligned with efforts and organizations that extend our reach and increase our impact in our local communities and all around the world.

6. What tax benefit do I receive from donating to DLPgives?

Answer: Donations made through the DLPgives program will have the same tax treatment as donations made to any section 501(c)3 public charitable organization. Donations are fully tax deductible (to the extent allowed by law). You should consult with your tax advisor regarding your specific tax situation.

7. When does this program begin? / When will the donations start being processed?

Answer: The DLPgives program begins immediately! If your enrollment is received prior to the 25th of the month, donations will start with the fund's current period Preferred Return. Enrollment forms received from the 26th to the end of the month will begin donations the following Preferred Return payment.

8. What happens if I am enrolled in the program and open a new account?

Answer: Donations would apply based on investments at time of enrollment, to donate from the new account, a new form would need to be completed.

9. Can you provide an example of how the 1% donation works for an account that distributes the returns?

Example pertaining to each of the DLP Lending Fund, DLP Preferred Credit Fund and DLP Housing Fund:

\$200,000 of capital invested:

$\$200,000 \times .01$ (1% annual donation) = \$2,000 annually to be donated to DLPgives. Each month \$166.67 (\$2,000 divided by 12 months) will be donated from your monthly Preferred Return payment to the DLPgives DAF. The 1% annual donation in the amount of \$2,000 will be reported as a distribution to your account and after donated to DLPgives, GiveClear™ will issue a separate receipt for the donation.

Example pertaining the DLP Building Communities Fund:

\$200,000 of capital invested:

$\$200,000 \times .01$ (1% annual donation) = \$2,000 annually to be donated to DLPgives. Each quarter \$500 (\$2,000 divided by 4 quarters) will be donated from your quarterly Preferred Return payment to the DLPgives DAF. The 1% annual donation in the amount of \$2,000 will be reported as a distribution to your account and after donated to DLPgives, GiveClear will issue a donation receipt.

10. How does the 1% donation program work if I participate in the Dividend Reinvestment Program (DRIP)?

Answer: The 1% donation is based on your total capital invested, as such total capital invested may be increased by your reinvestment of Preferred Return, EDC and applicable NAV adjustments as part of the DRIP program. By being part of the dividend reinvestment program and increasing the total capital invested, you will therefore be increasing your donation, respectively.

By way of example only, for a \$200,000 capital investment in the 2023 DLP Lending Fund with participation in the Dividend Reinvestment Program (DRIP) occurring monthly:

\$200,000 of capital invested on 1/1/2023. Beginning on January 1, 2023, the 1% annual donation would be \$2,000.

As the monthly DRIP program is applied and compounded for the 2023 calendar year, by December 31, 2023, the total capital investment would increase to \$218,976.08, and therefore the 1% annual donation would increase to \$2,085.66. The 1% annual donation in the amount of \$2,085.66 will be reported as a distribution to your account and after donated to DLPgives, GiveClear™ will issue a separate receipt for the donation.